

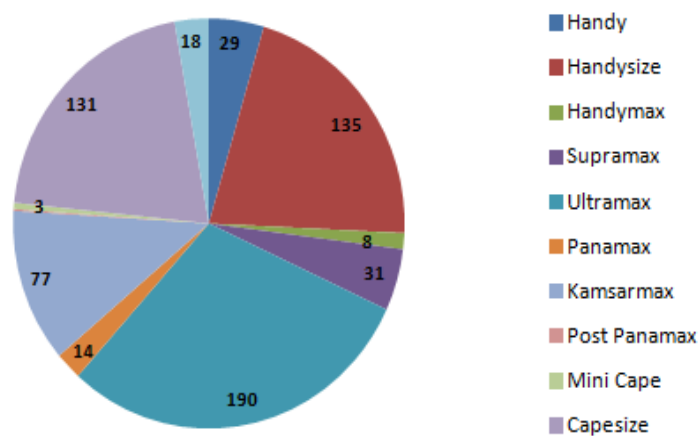
## NEWBUILDING TRENDS

JANUARY-SEPTEMBER (2013-2012)

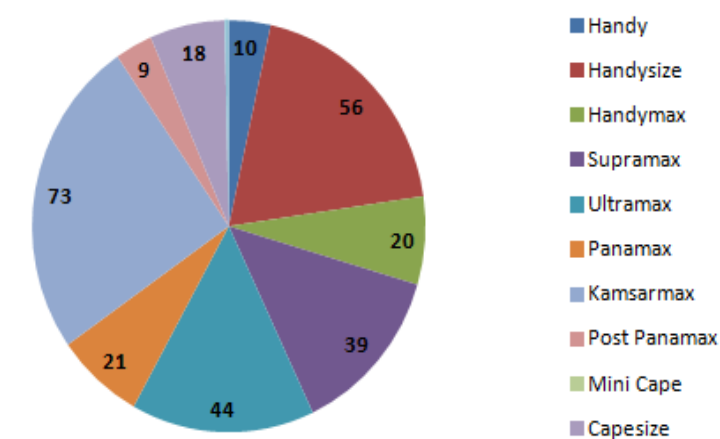
### BULK CARRIERS (% YEAR- ON- YEAR CHANGE)

No. of New orders: Up by 120% year-on-year – Largest activity recorded in the ultramax segment – Significant Upward trend in the ordering of small vessel sizes: handy-ultramax. Significant also upward trend in the capesize and VLOC segment.

BC ORDERING ACTIVITY 2013 - PER VESSEL SIZE



BC ORDERING ACTIVITY 2012 - PER VESSEL TYPE



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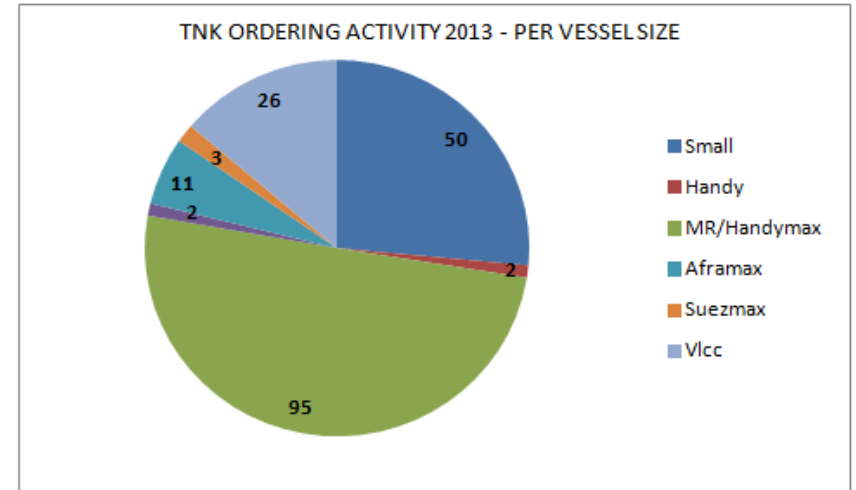
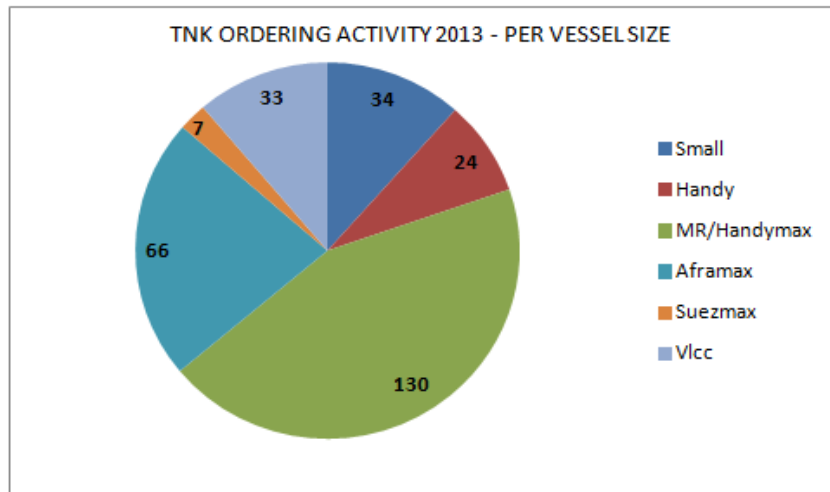
ISO 9001

BUREAU VERITAS  
Certification



## TANKERS (% YEAR- ON- YEAR CHANGE)

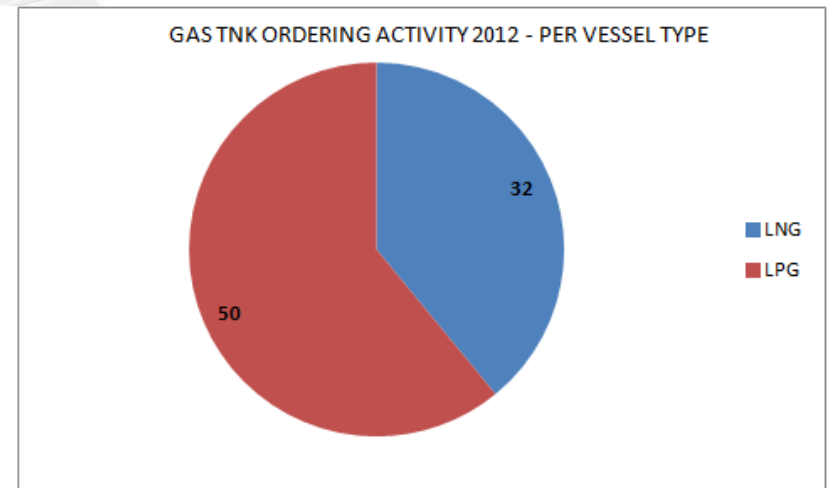
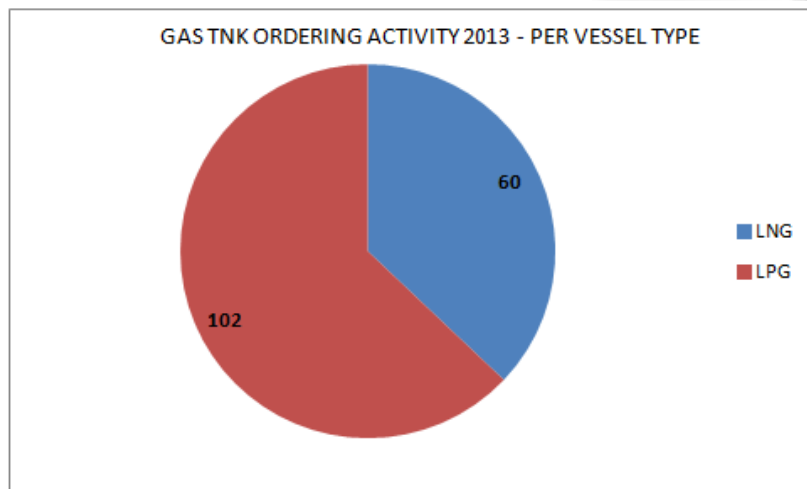
No. of New orders: Up by 56% year-on-year Ë Largest activity recorded in the MR Product segment Ë Significant Upward trend in the ordering of MR and aframax vessels.



## **GAS TANKERS** (*% YEAR- ON- YEAR CHANGE*)

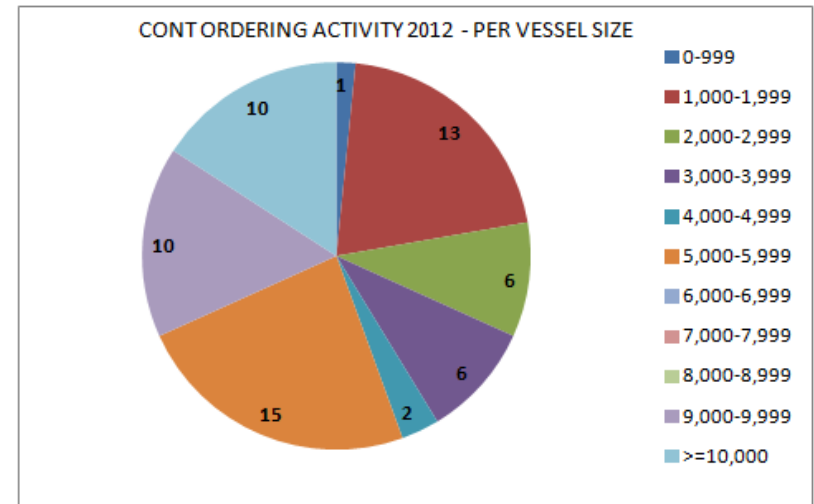
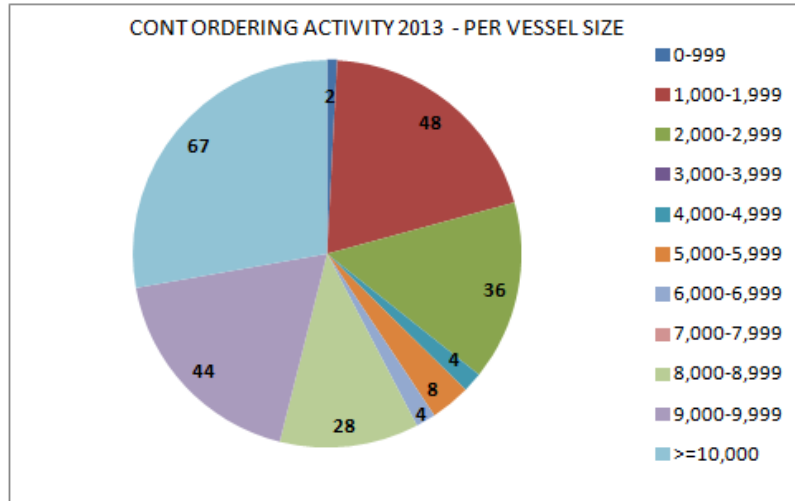
**No. of New orders: 97.5% year-on-year**

- **LNG:** Up by 88% year-on-year Æ Largest activity recorded in the construction of very large LNG units with gas capacity more than 150,000cbm. (42 new orders placed for very large LNG units from 31 in 2012)
- **LPG:** Up by 104% year-on-year Æ Largest activity recorded in the very large gas tanker size (42 new orders placed for VLGC units from 9 in 2012).



## CONTAINERS (% YEAR- ON- YEAR CHANGE)

No. of New orders: Up by 283% year-on-year Ë Largest activity recorded in the post panama segment for vessel sizes of more than 9,000 TEU (111 new orders placed from 20 new orders in 2012) Ë Significant Upward trend in the ordering of post panamax vessels of more than 8,000 TEU. Strong activity also recorded in the handy and sub-panamax segments.



## ***GOLDEN DESTINY - RESEARCH DEPARTMENT***

### **BULK CARRIERS:**

- Chinese yards: 411 new orders from 180 in 2012 (64.5% share of the total ordering business) € Largest activity in the ultramax segment € 164 new orders
- Japanese yards: 140 new orders from 95 in 2012 (22% share of the total ordering business) € Largest activity in the handysize segment € 39 new orders (30,000-39,000dwt)
- Korean yards: 48 new orders from 14 in 2012 (7.5% share of the total ordering business) € Largest activity in the capesize segment € 37 new orders

### **TANKERS**

- Chinese yards: 87 new orders from 61 in 2012 (29.5% share of the total ordering business) € Largest activity in the MR and VLCC segment € 24 and 22 new orders respectively
- Japanese yards: 29 new orders from 9 in 2012 (10% share of the total ordering business) € Largest activity in the handy segment € 5 new orders (10,000-34,000dwt)
- Korean yards: 139 new orders from 76 in 2012 (47% share of the total ordering business) € Largest activity in the MR and aframax segment € 85 and 42 new orders respectively

### **GAS TANKERS**

- Chinese yards: 55 new orders from 27 in 2012 (34% share of the total ordering business) € 33 for LPG and 22 for LNG
- Japanese yards: 33 new orders from 5 in 2012 (20% share of the total ordering business) € 29 for LPG and 4 for LNG
- Korean yards: 68 new orders from 45 in 2012 (42% share of the total ordering business) € 34 for LPG and 34 for LNG

### **CONTAINERS**

- Chinese yards: 105 new orders from 46 in 2012 (43.5% share of the total ordering business) € Large activity in the handy/sub-panamax/post panamax (21, 29 and 49 new orders respectively).
- Japanese yards: 12 new orders from 0 in 2012 (4.9% share of the total ordering business) € 7 new orders in the handy and 5 in the post panamax
- Korean yards: 87 new orders from 11 in 2012 (36% share of the total ordering business) € Large activity in the post panamax with 71 new orders from 10 in 2012.

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